

QUALITEK LABS LIMITED

CIN.U74999DL2018PLC334105

Regd. Office : 73, National Park, Lajpat Nagar IV, New Delhi – 110024

Telephone : 011-41729056/57

Email : info@qualiteklab.com, web : www.qualiteklab.com

The BSE Limited

P. J. Towers

Dalal Street, Fort

Mumbai 400 001

Scrip Code: QLL | 544091

09th August 2024

Sub:- Corrigendum in Continuation to the Notice Convening the 6th Annual General Meeting to be held on 20th August 2024.

Dear Sir,

This is further to our letter dated 27th July 2024, wherein the Company has informed about the 6th Annual General Meeting (AGM) of the shareholders of Qualitek Labs Limited ("the Company") which is scheduled to be held on Tuesday, 20th August, 2024 at 11:00 A.M (IST).

The Notice of AGM dated 26th July 2024, was sent to the shareholders of the Company on 27th July 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

In this regard, we wish to inform about the change in the Explanatory Statement to the Notice of the AGM vide this Corrigendum which shall form an integral part of the Notice of AGM dated 26th July, 2024, which has already been circulated to Shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always read in conjunction with this Corrigendum.

A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being uploaded on the website of the Company at www.qualiteklab.com

Except as detailed in the attached Corrigendum, all other items of the Notice of the AGM along with Explanatory Statement dated 26th July 2024, shall remain unchanged.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to consider the above submission.

Kindly take the same on records.

Thanking you

Yours Faithfully

For Qualitek Labs Limited

ASHIMA

BHATNAGAR

Ashima Bhatnagar

Digitally signed by
ASHIMA BHATNAGAR
Date: 2024.08.09 17:01:05
+05'30'

Company Secretary & Compliance officer

Encl: as above

Corporate Office : C-40, Sector 57, Noida (U.P)201301

Email : company.secretary@qualiteklab.com

Telephone : 0120-4336939

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CORRIDENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED 26TH JULY 2024 CONVENING THE ANNUAL GENERAL MEETING OF QUALITEK LABS LIMITED.

This Corrigendum is being issued by the Qualitek Labs Limited ("Company") for convening 6th Annual General Meeting ("AGM") of the Shareholders of the company on Tuesday, 20th August 2024 at 11:00 AM (IST) at Neeti Bagh Club, August Kranti Marg, Block C, Neeti Bagh, New Delhi – 110049. The Notice of AGM dated 26th July 2024 ("AGM Notice") was dispatched to all the shareholders of the company on 27th July 2024, in due compliance with the provisions of Companies Act, 2013 and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India. This Corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the Provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The company through this communication wishes to bring to the notice of the Shareholders, following changes in the said Notice of the AGM, which shall be considered as substituted in the original Notice of the AGM dated 26th July, 2024 and other details are remain the same:

Changes to the Explanatory Statement to Item/Resolution No. 4

Point no. (v) Basis on which the price has been arrived at:

- a. The equity shares of Company are listed on SME Platform of BSE Limited i.e. BSE SME (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations. Therefore, trading volume of the Equity Shares on the BSE SME, during the preceding 90 trading days prior to the Relevant Date has been considered to determine the issue price.
- b. In terms of the provisions of Regulation 164(1) of ICDR Regulations, the price at which Equity Shares shall be allotted shall not be less than higher of the following:
 - i. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
 - ii. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

Further, as per Regulation 164(4) of SEBI ICDR Regulations, preferential issue of Equity Shares to Qualified Institutional Buyers shall be made at a price not less than the 10 trading days volume weighted average price of the related Equity Shares of the Company quoted on BSE, preceding the Relevant Date, i.e. ₹ 197.46/- per Equity Share.

We also confirm that the Articles of Association doesn't contain any article which provides for particular method for determination of price in case of preferential issue.

Accordingly, the minimum issue price in terms of Regulation 164 of the SEBI ICDR Regulation, is Rs. 197.46/- (Rupees One Hundred Ninety Seven and Forty Six Paise only) per Equity Share being higher of the above two prices.

Corporate Office : C-40, Sector 57, Noida (U.P)201301

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b) The price determined through Valuation report of Mr. Pawan Kumar Agrawal, Registered Valuer (IBBI Registration No.: IBBI/RV/03/2023/15263) i.e., Rs. 197.46/- per Equity Share. The said report has been hosted on the website of the company which can be accessed at www.qualiteklab.com

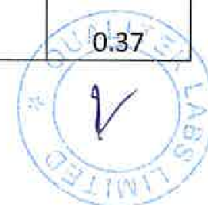
Point No. (vi) The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of Equity Shares is Friday, July 19, 2024 being the 30 days prior to the date of Annual General Meeting i.e. Tuesday, 20th August, 2024

Note: Since 30 days prior to the date of AGM falls on Sunday. Therefore, we consider the price as on last trading days i.e. 19th July, 2024 as our relevant date for price determination.

Point No. (x) The percentage (%) of Post Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Issue

S.No.	Name of proposed Allottees	Category	Holding Pre-Preferential Issue		No. of equity shares to be issued	% of holding Post issue	
			No. of shares	%		No. of shares	%
1	Ashish Rameshchandra Kacholia	Non-Promoter	-		506400	5,06,400	5.07
2	Himalaya Finance & Investment Co	Non-Promoter	-		506400	5,06,400	5.07
3	SGI Developers LLP	Non-Promoter	-		354000	3,54,000	3.54
4	Brick Eagle Group Pvt. Ltd	Non-Promoter	-		274800	2,74,800	2.7
5	Capri global holdings private limited	Non-Promoter	-		100800	100800	1.01
6	Vipin Kumar Vindal	Non-Promoter	-		75600	75600	0.75
7	GA Family Trust	Non Promoter	-		75600	75600	0.75
8	SA Family Trust	Non-Promoter	-		75600	75600	0.75
9	Meenaxi Dilip Kothari	Non-Promoter	-		50400	50400	0.50
10	Umang Enclave Pvt. Ltd	Non-Promoter	-		42000	42000	0.42
11	Harsimrit Kaur	Non-Promoter	-		39600	39600	0.39
12	JAYESH MANHARLAL GANDHI	Non-Promoter	-		37200	37200	0.37



13	WICHITA ENTERPRISES PRIVATE LIMITED	Non-Promoter	-		37200	37200	0.37
14	Harshil Kothari	Non-Promoter	-		34800	34800	0.34
15	Bhagwan Singh	Non-Promoter	-		34800	34800	0.34
16	TGISME Fund	Non-Promoter	-		25200	25200	0.25
17	Shrigauri Buildtech	Non-Promoter	-		25200	25200	0.25
18	Niten Agarwal	Non-Promoter	-		25200	25200	0.25
19	Rama Shankar Agarwal HUF	Non-Promoter	-		22800	22800	0.22
20	MITESH CHANDRAKANT SHETH	Non-Promoter	-		19200	19200	0.19
21	Amar Amarbahadur Maurya	Non-Promoter	-		16800	16800	0.16
22	Samadh Trinity Partners	Non-Promoter	-		16800	16800	0.16
23	Panna Gunchandra Mehta	Non-Promoter	-		16800	16800	0.16
24	Dhruvesh Sanghvi	Non-Promoter	-		14400	14400	0.14
25	Yamaan Hamidi	Non-Promoter	-		14400	14400	0.14
26	Sandeep garg	Non-Promoter	-		13200	13200	0.13
27	EVERLON SYNTHETICS LIMITED	Non-Promoter	-		12000	12000	0.12
28	Pradeep Kumar Mimizi	Non-Promoter	-		12000	12000	0.12
29	Rita Rajendra Shah	Non-Promoter	-		12000	12000	0.12
30	Anupam Agarwal	Non-Promoter	-		12000	12000	0.12
31	Reshma Manish Kukreja	Non-Promoter	-		12000	12000	0.12
32	Manish Omprakash Kukreja	Non-Promoter	-		12000	12000	0.12
33	Mitul Mehta	Non-Promoter	-		12000	12000	0.12
34	Sun Financial Consultants Pvt. Ltd	Non-Promoter	-		13200	13200	0.13
35	Dhara Gandhi	Non-Promoter	-		9600	9600	0.09
36	Niyati Sanghvi	Non-Promoter	-		9600	9600	0.09



37	Rakesh Chandra NRO	Non- Promoter	-		9600	9600	0.09
38	Vipul Ashok Sanghavi	Non- Promoter	-		9600	9600	0.09
39	Incipience Dealers LLP	Non- Promoter	-		9600	9600	0.09
40	Mrs. BHAVINI HEMANG SHAH	Non- Promoter	-	-	7200	7200	0.07

Point no. (xix) Valuation report from a Registered valuer:

Pawan Kumar Agarwal, bearing the registration IBB/RV/03/2023/15263 with SEBI, has issued the valuation report for the issue. The said report has been hosted on the website of the company which can be accessed at www.qualiteklab.com

Point no. (xx) Practicing Company Secretary's Certificate:

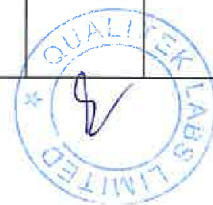
Practicing Company Secretary of the Company, M/s. Naval thakur & Associates have issued a certificate dated July 26, 2024 confirming that the issue of the Equity Shares is being made in accordance with the requirements of the SEBI (ICDR) Regulations. The same has been hosted on the website of the company which can be accessed at www.qualiteklab.com

Point No. (xxiii) Identity of Proposed Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or having ultimate control):

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Allottee is: *QIB/ Non QIB	Post issue % of capital that allottee will hold
Ashish Rameshchandra Kacholia	NON-PROMOTER	AADPK0757F	NA	NA	506400	NON-QIB	5.07



Himalaya Finance & Investment Co	NON-PROMOTER	AACFH1077Q	1.BISHWANATH AGARWAL 2.OMPRAKASH AGARWAL 3. SHYAM SUNDER AGARWAL 4.SUDARSHAN AGARWAL 5. SURESH KUMAR AGARWAL	ADCPA8715H AERPA2883A ADCPA8691A AHIPA9040R ADCPA8692D	506400	NON-QIB	5.07
Sgi Developers LLP	NON-PROMOTER	AFGFS3039E	Deepak Kumar Agarwal & Mridul Agarwal	ABSPA2276K & CRFPA5661P	354000	NON-QIB	3.54
Brick Eagle Group Pvt. Ltd	NON-PROMOTER	AAFBC3864P	Kanchan Devi Singhi	AKLPS0449L	274800	NON-QIB	2.75
Capri global holdings private limited	NON-PROMOTER	AABCM4155A	Rajesh Sharma	AMBPS1495A	100800	NON-QIB	1.01
Vipin Kumar Vindal	NON-PROMOTER	AEUPV2817A	NA	NA	75600	NON-QIB	0.75
GA Family Trust	NON-PROMOTER	AADTG9758N	Ruchi Agrawal	AFNPA3276J	75600	NON-QIB	0.75
SA Family Trust	NON-PROMOTER	ABCTS6484M	Ankita Agrawal	AHFPA3483P	75600	NON-QIB	0.75
Meenaxi Dilip Kothari	NON-PROMOTER	AAHPK2324E	NA	NA	50400	NON-QIB	0.50



Umang Enclave Pvt. Ltd	NON-PROMOTER	AAACU9674M	Saket Garodia & Vishal Kumar Garodia	BMVPG5955J & AMGPG6761Q	42000	NON-QIB	0.42
Harsimrit Kaur	NON-PROMOTER	AJIIPK1859M	NA	NA	39600	NON-QIB	0.39
JAYESH MANHARLAL GANDHI	NON-PROMOTER	AACPG0780B	NA	NA	37200	NON-QIB	0.37
WICHITA ENTERPRISES PRIVATE LIMITED	NON-PROMOTER	AAFCT0188C	Dinesh Gupta & Ritu Gupta	AENPD7523A & AGUPG8555G	37200	NON-QIB	0.37
Harshil Kothari	NON-PROMOTER	ADRPK3254G	NA	NA	34800	NON-QIB	0.34
Bhagwan Singh	NON-PROMOTER	CHEPS0730G	NA	NA	34800	NON-QIB	0.34
TGISME Fund	NON-PROMOTER	AAETT8042P	Lina Ashok kumar Bhudhwani	AJYPB1195L	25200	QIB	0.25
Shrigauri Buildtech	NON-PROMOTER	AANCS1066J	Aman Kadia Namann Parrakli & Esha Parakh	COTPK5823G ARDPP1501B & ASEPK4977G	25200	NON-QIB	0.25
Niten Agarwal	NON-PROMOTER	ANAPA7436R	NA	NA	25200	NON-QIB	0.25



Rama Shankar Agarwal HUF	NON-PROMOTER	AAMHR0092P	NA	NA	22800	NON-QIB	0.22
MITESH CHANDRAKANT SHETH	NON-PROMOTER	AJTPS2472E	NA	NA	19200	NON-QIB	0.19
Amar Amarbahadur Maurya	NON-PROMOTER	APKPM3000M	NA	NA	16800	NON-QIB	0.16
Samedh Trinity Partners	NON-PROMOTER	AEKFS7313C	Ankit Thakkar Devansh Vajani Jinisha Chheda Bhavi Vajani	AGEPT0900A AGGPV2993R AEXPC4500Q AUNPP1188P	16800	NON-QIB	0.16
Panna Gunchandra Mehta	NON-PROMOTER	ANCPM8454F	NA	NA	16800	NON-QIB	0.16
Dhruvesh Sanghvi	NON-PROMOTER	ATZPS8735J	NA	NA	14400	NON-QIB	0.14
Yamaan Hamidi	NON-PROMOTER	AUIPH3858D	NA	NA	14400	NON-QIB	0.14
Sandeep Garg	NON-PROMOTER	AJAPG7340Q	NA	NA	13200	NON-QIB	0.13
EVERLON SYNTHETICS LIMITED	NON-PROMOTER	AAACE0860H	Jitendra K. Vakharia & Varsha J Vakharia	AABPV4208L & AACPV7868F	12000	NON-QIB	0.12



Pradeep Kumar Mimani	NON-PROMOTER	AGBPM7017L	NA	NA	12000	NON-QIB	0.12
Rita Rajendra Shah	NON-PROMOTER	AAQPS0120D	NA	NA	12000	NON-QIB	0.12
Anupam Agarwal	NON-PROMOTER	AZUPA7567K	NA	NA	12000	NON-QIB	0.12
Reshma Manish Kukreja	NON-PROMOTER	AJFPK8842G	NA	NA	12000	NON-QIB	0.12
Manish Omprakash Kukreja	NON-PROMOTER	AAEPK0451B	NA	NA	12000	NON-QIB	0.12
Mitul Mehta	NON-PROMOTER	AFFPM8829K	NA	NA	12000	NON-QIB	0.12
Sun Financial Consultants Pvt. Ltd	NON-PROMOTER	AALCS8569G	Pramod Kumar Gupta	AAOPG0337N	13200	NON-QIB	0.13
Dhara Gandhi	NON-PROMOTER	AELPG2614P	NA	NA	9600	NON-QIB	0.09
Niyati Sanghvi	NON-PROMOTER	FQNPS8082N	NA	NA	9600	NON-QIB	0.09
Rakesh Chandra NRO	NON-PROMOTER	AAVPC4406B	NA	NA	9600	NON-QIB	0.09
Vipul Ashok Sanghavi	NON-PROMOTER	AAPPS9912E	NA	NA	9600	NON-QIB	0.09



Incipience Dealers LLP	NON-PROMOTER	AAGFI5737E	Shivam Jhunjunwala & Pooja Jhunjunwala	BDCPJ7455N & AMIPB764M	9600	NON-QIB	0.09
Mrs BHAVINI HEMANG SHAH	NON-PROMOTER	ABMFM7135M	NA	NA	7200	NON-QIB	0.072

This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of AGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this corrigendum. This corrigendum will also be made available on website of the stock exchange i.e. BSE and on the website of the company www.qualiteklab.com . All other contents of Notice of AGM, save and except as modified or supplemented by the corrigendum shall remain unchanged.

Thanking you

**By the Order of Board of Directors
For and on behalf of
Qualitek Labs Limited**



**Ashima Bhatnagar
Company Secretary & Compliance Officer
M. No.25655**

**Place: New Delhi
Date: 09-08-2024**